

Help meet benefit reporting and disclosure deadlines with Complyendar®



Complyendar applies to U.S. defined benefit and defined contribution retirement plans, as well as health and welfare plans.

Forms, notices, extensions. Staying on top of employee benefits reporting and disclosure deadlines can make even the most organized plan administrators shudder. There are many generic "compliance checklists" and "compliance calendars" out there, but they are — at best — of limited use. Those generic tools don't account for the many events that are unique to plans with certain benefits, and don't recognize filing deadlines that are based on different plan and fiscal year-ends.

So how can you track these critical deadlines?

Introducing Complyendar® Software, Your Personal Compliance Calendar

Complyendar is a proprietary patent-pending new feature of the Calendar module of our Global Vision® portal. It produces a custom version of Calendar that gives plan sponsors the ability to track and anticipate compliance events for their specific US retirement or healthcare plans. Events and due dates are added to Complyendar based on your responses to a set of questions about your plan.

What else can it do?

- Lets you add custom tasks and events
- Sends email reminders in advance of due dates
- Permits email reminders to be assigned to various individuals
- Enables calendar events to be exported to Outlook
- Rolls plan year events forward automatically to future years

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Where can you learn more?

For more information on Global Vision, Calendar, and Complyendar, contact us at **1.866.355.6647** or **hrservices@conduent.com**.

www.conduent.com/hrservices